



**CHALLAN**  
**MTR Form Number-6**



GRN	MH012376072202526P	BARCODE			Date	26/11/2025-18:18:59	Form ID			
<b>Department</b> Inspector General Of Registration				<b>Payer Details</b>						
Non-Judicial Stamps				<b>TAX ID / TAN (If Any)</b>						
<b>Type of Payment</b> General Stamps SoS Mumbai only				<b>PAN No.(If Applicable)</b>						
<b>Office Name</b> GENERAL STAMP OFFICE MUMBAI				<b>Full Name</b>		RKB Global Limited				
<b>Location</b> MUMBAI				<b>Flat/Block No.</b>						
<b>Year</b> 2025-2026 One Time				<b>Premises/Building</b>						
<b>Account Head Details</b>			<b>Amount In Rs.</b>							
0030056201 General Stamps			600.00		<b>Road/Street</b>					
					<b>Area/Locality</b>					
					<b>Town/City/District</b>					
					<b>PIN</b>					
					<b>Remarks (If Any)</b>					
<b>Total</b>			600.00		<b>Amount In</b>		Six Hundred Rupees Only			
					<b>Words</b>					
<b>Payment Details</b> SBIEPAY PAYMENT GATEWAY				<b>FOR USE IN RECEIVING BANK</b>						
<b>Cheque-DD Details</b>				<b>Bank CIN</b>		<b>Ref. No.</b>		10000502025112609232		0604034861935
<b>Cheque/DD No.</b>				<b>Bank Date</b>		<b>RBI Date</b>		26/11/2025-18:19:59		Not Verified with RBI
<b>Name of Bank</b>				<b>Bank-Branch</b>		SBIEPAY PAYMENT GATEWAY				
<b>Name of Branch</b>				<b>Scroll No. , Date</b>		Not Verified with Scroll				

Department ID :

Mobile No. : 7021588801

**NOTE:- This challan is valid for document to be registered in Sub Registrar office only. Not valid for unregistered document.**

सदर चलन केवल दुय्यम निबंधक कार्यालयात नोंदणी करावयाच्या दस्तांसाठी लागू आहे. नोंदणी न करावयाच्या दस्तांसाठी सदर चलन लागू नाही.

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MURGA

DATED DECEMBER 02, 2025

SHARE ESCROW AGREEMENT

AMONG

RKB GLOBAL LIMITED  
(OFFEROR COMPANY)

AND

SELLING SHAREHOLDERS  
(ANNEXURE 1)

AND

ARYAMAN FINANCIAL SERVICES LIMITED  
(BOOK RUNNING LEAD MANAGERS)

AND

ONEVIEW CORPORATE ADVISORS PRIVATE LIMITED  
(BOOK RUNNING LEAD MANAGERS)

AND

MUFG INTIME INDIA PRIVATE LIMITED  
(FORMERLY LINK INTIME INDIA PRIVATE LIMITED)  
(REGISTRAR TO THE OFFER AND SHARE ESCROW AGENT)



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MUFG

**SHARE ESCROW AGREEMENT**

This **Share Escrow Agreement** (hereinafter referred to as the “**Agreement**”) on this December 02, 2025 entered into by and among:

**RKB GLOBAL LIMITED**, a Company within the meaning of the Companies Act, 2013 and having its Registered Office at Plot No. 22, Village - Zadkhair, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra, India 421312 (hereinafter referred to as the “**Company**” or “**Offeror Company** or “”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

**AND**

The persons listed in **Annexure 1** (Collectively Referred to as The “**SELLING SHAREHOLDERS**”), acting through **RKB GLOBAL LIMITED**, having its registered office at Plot No. 22, Village - Zadkhair, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra, India 421312, represented by its Company Secretary and Compliance Officer, Snehal Bhamare, pursuant to the power of attorney by Selling Shareholders, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **SECOND PART**;

**AND**

**ARYAMAN FINANCIAL SERVICES LIMITED**, a company incorporated under the Companies Act, 1956 having its Registered office at 102, Ganga Chambers, 6A/1, W.E.A., Karol Bagh, New Delhi – 110 005; and its corporate office at 60, Ground Floor, Khatau Building, Alkesh Dinesh Modi Marg, Fort, Mumbai – 400 001, India, (hereinafter referred to as “**AFSL**” or “**BRLMs**”, which expression shall unless, it be repugnant to the context or or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **THIRD PART**;

**AND**



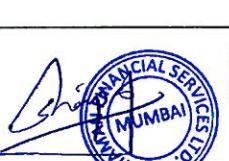

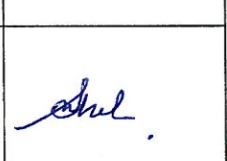
**ONEVIEW CORPORATE ADVISORS PRIVATE LIMITED**, a company incorporated under the Companies Act, 2013 at 619 & 620, 6th Floor, The Summit Business Bay, 266/1-172, Gundavali, Andheri Kurla Road, Andheri (East), Mumbai - 400 093 (hereinafter referred to as “**OCAPL**” or “**BRLMs**”, which expression shall, unless it be repugnant to the context or or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FOURTH PART**

**AND**

**MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED)**, a company incorporated under the Companies Act, 1956 and having its registered office at C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West, ), Mumbai City, Mumbai, Maharashtra, India, 400083 (hereinafter referred to as “**Escrow Agent**” or “**Registrar**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns), of the **FIFTH PART**

In this Agreement:

- (i) AFSL and OCAPL is hereinafter referred to as the “**Book Running Lead Managers**” or a “**Managers**” or a “**BRLMs**”;
- (ii) The Selling Shareholder as listed in Annexure 1 are hereinafter collectively referred to as the “**the Selling Shareholders**”.
- (iii) The Company, the Book Running Lead Managers, the Selling Shareholders and the Escrow Agent are hereinafter collectively referred to as the “**Parties**” and individually as a “**Party**”.

<b>RKB Global Limited</b>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b>	<b>Aryaman Financial Services Limited</b>	<b>Oneview Corporate Advisors Private Limited</b>	<b>Snehal Bhamare on behalf of Selling Shareholders</b>
				
<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Representative of their constituted Attorney</i>



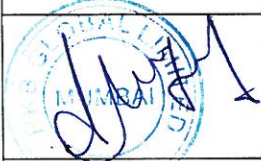
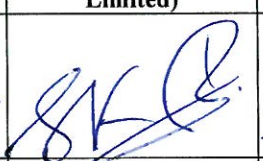
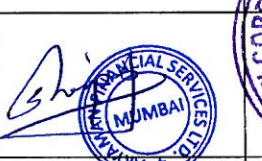

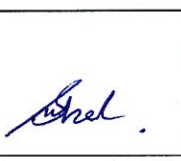
**WHEREAS**

- (A) The Selling Shareholders and the Company are proposing to make an initial public offering of equity shares of face value Rs. 10/- each (“**Equity Shares**”), through the book building method (“**Book Building**”), as prescribed under Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“**SEBI (ICDR) Regulations**”), at such price as may be determined or discovered based on the Book Building process and as agreed to by the Company and the Selling Shareholder in consultation with the BRLMs (“**Offer Price**”) (such public offering being hereinafter referred to as the “**Offer**”) in accordance with the requirements of the Companies Act, 2013 (“**Companies Act**”), the SEBI (ICDR) Regulations and other applicable laws within India, to Qualified Institutional Bidders, non-institutional and retail investors. The Offer shall consist of, (i) a fresh issue of upto 1,26,00,000 Equity Shares to be issued by the Company (“**Fresh Issue**”) and (ii) an offer for sale of upto 20,20,000 Equity Shares (“**Offered Shares**”) by the Selling Shareholders (“**Offer for Sale**”).
- (B) The Offer has been approved by a resolution of the Board of Directors dated August 06, 2025 and Shareholder’ resolution dated September 17, 2025, adopted pursuant to Section 62(1)(c) of the Companies Act, 2013.
- (C) In relation to the Offer the Company has approached the BRLMs to manage the Offer. The BRLMs has accepted the engagement in terms of the engagement letter. Further, the Company, the Selling Shareholders and the BRLMs has entered into an Offer agreement dated December 02, 2025. (“**Memorandum of Understanding or Offer Agreement**”).
- (D) The Company is in the process of filling the draft red herring prospectus (the “**DRHP**” or the “**Draft Red Herring Prospectus**”) with the Securities and Exchange Board of India (“**SEBI**”) in accordance with SEBI (ICDR) Regulations. SEBI after review will provide its comments and observations on the DRHP and will permit the Company to proceed with the Offer subject to its observations being incorporated or reflected in the Red Herring Prospectus (defined below).
- (E) Accordingly with regard to the price discovery and bidding process, the procurement of Bids, collection of Bid Amounts by the Syndicate and the need to conclude the process of Allotment and listing consistent with the requirements of the SEBI (ICDR) Regulations, it has become necessary for the Registrar to open an escrow account for the purposes of transferring the equity shares of Selling Shareholders, proposed to be offered in relation to the Offer for Sale and other matters related thereto as may be described in the Draft Red Herring Prospectus and the Red Herring Prospectus and the Prospectus. The demat escrow account shall be opened with Aryaman Capital Market Limited which is a SEBI registered depository participant (“**Depository Participant**”).
- (F) The company and the Selling Shareholders have further agreed to authorize the Registrar to act as an escrow agent and shall place the Offered Shares into an Escrow Demat Account (as defined hereinafter) opened by the Escrow Agent with the Depository Participant (as defined hereinafter) before opening of the Offer.
- (G) The Parties have agreed to perform the respective actions required to be performed by them to operate the Escrow Demat Account and transfer the Offered Shares pursuant to the Offer to the Allottees (as defined hereinafter) in the manner stated in the Offer Documents (as defined hereinafter), subject to the conditions of this Agreement.

**NOW, THEREFORE**, in consideration of the premises and mutual agreements and covenants contained in this Agreement each of the Parties hereby agrees as follows:

**1. DEFINITIONS AND PRINCIPLES OF INTERPRETATION**

**1.1 Definitions**

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Representative of their constituted Attorney



Capitalised terms used in this Agreement and not specifically defined herein shall have the meanings assigned to them in the Draft Red Herring Prospectus and the Red Herring Prospectus and the Prospectus. In addition to the terms defined in the preamble and recitals to this Agreement, whenever used in this Agreement, unless repugnant to the meaning or context thereof, the following words and terms shall have the meanings as set forth below:

“**Affiliates**” with respect to any Party means (a) any person that, directly or indirectly, through one or more intermediaries, Controls or is Controlled by or is under common Control with such Party, (b) any person which is a holding company or subsidiary or joint venture of such Party, and/or (c) any person in which such Party has a “significant influence” or which has “significant influence” over such Party, where “significant influence” over a person is the power to participate in the management, financial or operating policy decisions of that person but is less than Control over those policies and that shareholders beneficially holding, directly or indirectly through one or more intermediaries, a 10% or higher interest in the voting power of that person are presumed to have a significant influence over that person. For the purposes of this definition, (i) the terms “**holding company**” and “**subsidiary**” have the meanings set forth in Section 2(46) and 2(87) of the Companies Act, 2013, respectively. For the avoidance of doubt, any reference in this Agreement to Affiliates includes any party that would be deemed an “affiliate” under Rule 405 or Rule 501(b) under the U.S. Securities Act, as applicable. For the purposes of this definition, the Promoter & other Selling Shareholder and their Affiliates will not be considered as Affiliates of the Company or the Promoter Selling Shareholder.

“**Allottee(s)**” means any successful Applicants to whom the Equity Shares are Allotted.

“**Allotment/Allot/Allotted**” means the transfer of Equity Shares pursuant to the Offer to any successful Applicants.

“**Allotment Date**” means the date of Allotment, as per the terms of the Prospectus.

“**Applicable Law**” shall include: (i) the Companies Act, the Securities and Exchange Board of India Act, 1992, the SEBI ICDR Regulations, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and agreements to be entered into with the Stock Exchanges and all applicable laws, including the law of any applicable foreign jurisdiction which may apply to the Offer; or (ii) all applicable laws which may apply to the Parties to this Agreement, and includes rules, circulars, directions, guidelines, bye-laws, regulations and notifications made thereunder and having the force of law, including policies and administrative and departmental regulations and guidelines of governmental authorities, and judgments, decrees, injunctions, writs and orders of any court, as may be in force and effect during the subsistence of this Agreement;



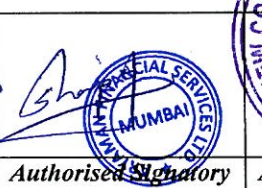

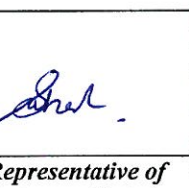
“**Applicant**” means any prospective investor who makes an application pursuant to the terms of the Prospectus and the Application Form.

“**Banker(s) to the Offer**” shall mean the bank(s) where the Public Offer Account is opened for the purpose of this Public Offer.

“**CDSL**” means Central Depository Services Limited.

“**Companies Act**” shall mean the Companies Act, 2013 (to the extent notified), including rules, notifications and circulars issued thereunder and the Companies Act, 1956 (to the extent in force).

“**Deposit Date**” shall mean the date on which the Selling Shareholders are required to deposit their respective portions of the Offered Shares, in the Escrow Demat Account, as communicated to them by the Escrow Agent in the form annexed as **Annexure G** to this Agreement, which in any case shall not be later than one Working Day prior to the Offer Opening Date.

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“**Depository**” shall mean NSDL and CDSL.

“**Depository Participant**” shall mean the depository participant within the meaning of the Depositories Act, 1996, who have agreements with the Depository under Section 4(1) of the Depositories Act, 1996, and with whom the Escrow Agent shall enter into agreements under section 5 of the Depositories Act, 1996 for and on behalf of the Selling Shareholder.

“**Draft Red Herring Prospectus**” shall mean the Draft Red Herring Prospectus of the Company filed with Stock Exchanges in respect of the Offer.

“**Drop Dead Date**” shall mean the date 30 days after the Offer Opening Date or such other extended date but not exceeding 90 days from the Offer Opening Date as may be agreed in writing among the Company, the Selling Shareholders and the BRLMs.

“**Escrow Agreement**” means the agreement entered amongst, *inter alia*, the Company, the Selling Shareholders, the BRLMs, the Registrar and the Banker(s) to the Offer.

“**Escrow Demat Account**” shall mean the dematerialized account opened by the Escrow Agent to keep the Offered Shares and the details of which account shall be confirmed by Escrow Agent in the prescribed form specified in **Annexure A** to this Agreement.

“**Equity Shares**” shall mean the fully paid-up equity shares of the Company of face value of Rs. 10 (Rupees Ten Only) each.

“**Governmental Entity**” shall include the SEBI, the Stock Exchanges, any Registrar of Companies, the RBI, and any national, state, regional or local government or governmental, regulatory, statutory, administrative, fiscal, taxation, judicial, or government-owned body, department, commission, authority, court, arbitrator, tribunal, agency or entity, in India or outside India.

“**NSDL**” means National Securities Depository Limited.






“**Offer Documents**” shall mean collectively, the Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus, the Application Form and any other all supplements, corrections, amendments, thereto;

“**OCAPL**” shall have the meaning given to such term in the Preamble;

“**Person(s)**” means any individual, sole proprietorship, unincorporated association, body corporate, corporation, company, partnership, limited liability company, joint venture, Governmental Entity or trust or any other entity or organization.

“**Prospectus**” shall mean the Prospectus of the Company to be filed with the Registrar of Companies in accordance with the Companies Act, the SEBI ICDR Regulations and other applicable laws, which would include, *inter alia*, the Offer Price that is determined at the end of the Book Building process, the size of the Offer and certain other information.

“**Transfer**” shall mean any reference to a “transfer” of the Offered Shares or the voting interests of the respective Selling Shareholder therein and shall include (i) any transfer or other disposition of such securities or voting interests or any interest therein; (ii) any sale, assignment, gift, donation, redemption, conversion or other disposition of such Offered Shares or any interest therein, pursuant to an agreement, arrangement, instrument or understanding by which legal title to or beneficial ownership of such securities or any interest therein passes from one Person to

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another Person or to the same Person in a different legal capacity, whether or not for value; (iii) the granting of any interest, lien, pledge/mortgage, encumbrance, hypothecation or charge in or extending or attaching to the Offer for Sale or any interest therein.

“**Working Day**” shall mean all trading days excluding Sundays and Bank holidays in Mumbai, in accordance with the SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015.

1.2 Interpretation

In this Agreement:

- 1.2.1 the descriptive headings of Clauses are inserted solely for convenience of reference and are not intended as complete or accurate descriptions of the content thereof and shall not be used to interpret the provisions of this Agreement;
- 1.2.2 unless the context otherwise requires, (i) the use of the singular shall include the plural and vice-versa; and (ii) the use of the masculine shall include the feminine and vice versa;
- 1.2.3 unless otherwise specified, time periods within or following which any payment is to be made or act is to be done shall be calculated by excluding the day on which the period commences and including the day on which the period ends and by extending the period to the following Working Day if the last day of such period is not a Working Day;
- 1.2.4 unless otherwise specified, whenever any payment is to be made or action taken under this Agreement is required to be made or taken on a day other than a Working Day such payment shall be made or action taken on the next Working Day;
- 1.2.5 unless otherwise specified, all references to sections, paragraphs, clauses and Annexures in this Agreement are to sections, paragraphs and clauses in, and Annexures to, this Agreement;
- 1.2.6 reference to any Law includes a reference to such Law as amended or re-enacted from time to time, and any rule or regulation promulgated thereunder;
- 1.2.7 the terms “herein”, “hereof”, “hereto”, “hereunder” and words of similar purport refer to this Agreement as a whole; and
- 1.2.8 references to the word “include” or “including” shall be construed without limitation;
- 1.2.9 references to this Agreement or to any other agreement, deed or other instrument shall be construed as a reference to such agreement, deed or other instrument as the same may from time to time be amended, varied, novated or supplemented;
- 1.2.10 reference to any Party to this Agreement or any other agreement or deed or other instrument shall include its successors or permitted assigns;
- 1.2.11 unless otherwise defined the reference to “days” shall be construed as references to calendar days in the Gregorian calendar;
- 1.2.12 any capitalized term not defined in this Agreement shall have the same meaning as that set forth in the Red Herring Prospectus and the Prospectus.

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<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Representative of their constituted Attorney</i>



2. **APPOINTMENT OF ESCROW AGENT AND ESTABLISHMENT OF ESCROW ACCOUNT**

- 2.1 The Company and the Selling Shareholder hereby appoint the Registrar to act as the Escrow Agent under this Agreement, and the Registrar hereby agrees to act as the Escrow Agent under this Agreement and open and operate the Escrow Demat Account. The Escrow Demat Account shall be operated strictly in the manner set out in this Agreement.
- 2.2 The Escrow Agent undertakes that it shall open the Escrow Demat Account after the execution of this Agreement and confirm the details of the Escrow Demat Account to the Company and the Selling Shareholder, in the prescribed form specified in **Annexure A** to this Agreement.
- 2.3 All expenses with respect to the opening, maintaining and operating the Escrow Demat Account in accordance with the terms of this Agreement will be shared between the Selling Shareholders in proportion to the Equity Shares contributed to the Offer.

3. **ESCROW OF OFFER FOR SALE**


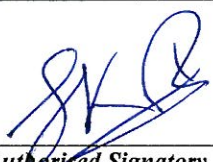



3.1 **Deposit of the Offered Shares**

Each of the Selling Shareholder shall, on or before the Deposit Date, deposit their respective Offered Shares in the Escrow Demat Account. This shall be an irrevocable instruction from the Selling Shareholder to their respective Depository Participants to transfer the relevant Offered Shares to the Escrow Demat Account.

3.2 **Opening and Operation of the Escrow Demat Account**

- (i) The Selling Shareholders hereby confirm and agree to do all acts and deeds as may be necessary to empower the Escrow Agent to open and operate the Escrow Demat Account.
- (ii) On the Allotment Date, on receipt of (a) confirmation from the Banker(s) to the Offer, as per the provisions of the Escrow Agreement, of transfer of monies from the SCSBs to the Public Offer Account and (b) resolution of board of directors of the Company, or a committee thereof, approving the Allotment, the Escrow Agent shall instruct the Depository Participant with a copy to the Company and the Selling Shareholders, in the prescribed form specified in **Annexure B** to this Agreement, to debit the Escrow Demat Account and transfer, pursuant to instruction to the Depository Participant and the Depository, the relevant Offered Shares to the Allottees, within the time period as specified in the Prospectus and as prescribed under applicable laws. This provision is an irrevocable instruction from the Selling Shareholder to the Escrow Agent to instruct the Depository Participant to debit the Escrow Demat Account and transfer the relevant Offered Shares to the Allottees upon completion of the events contemplated in this Clause 3.2 (ii).
- (iii) In the event of under-subscription in the Offer, whereby not all the Offered Shares are allocated and/or Allotted after the allocation and Allotment as per the Prospectus, or in case the Company is unable to proceed with the IPO due to unforeseen circumstances or non-receipt of required approvals, the Offered Shares which remain unallocated in the Escrow Demat Account shall be returned by the Escrow Agent, in proportion to the Equity Shares contributed to the Offer, to the Selling Shareholders.

For this, the Company shall inform the Escrow Agent with a copy to the Selling Shareholder, in the prescribed form specified in **Annexure C** to this Agreement, of the details of the relevant Offered Shares to be transferred within one (1) Working Day from the date of receipt of letter from the Company, and the Escrow Agent shall, within one (1) Working Day of the receipt of such instruction, Offer written

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instructions to the Depository Participant with a copy to the Company and the Selling Shareholder, in the prescribed form specified in **Annexure D** to this Agreement, for return of the relevant Offered Shares to respective demat account of the Selling Shareholder.






- (iv) In the event of failure of the Offer for one or more of the following reasons-
- the Prospectus shall not have been filed with the Registrar of Companies prior to the Drop Dead Date for any reason;
  - the application process not commencing by the Offer Opening Date, for any reason;
  - the Offer shall have become illegal or shall have been enjoined or prevented from completion, or otherwise rendered infructuous or unenforceable, including pursuant to any order or direction passed by any judicial, statutory or regulatory authority having requisite authority and jurisdiction over the Offer;
  - the declaration of the intention of the Company and/or the Selling Shareholder to withdraw and/or cancel the Offer at any time, including after the Offer Opening Date, and prior to the meeting of the Board of Directors for approval of Allotment;
  - the failure to enter into the Underwriting Agreement or Underwriting Agreement being terminated in accordance with its terms or having become illegal or unenforceable for any reason or, in the event that its performance has been prevented by any judicial, statutory or regulatory authority having requisite authority and jurisdiction in this behalf;
  - a refusal by a stock exchange to grant the listing and trading approval or non-disposition of an application for a listing and trading approval by a stock exchange within the period specified under applicable laws;
  - insufficient subscription in the Offer for complying with the applicable requirements relating to minimum public float, under Rule 19(2)(b)(ii) of the SCRR; or
  - the number of Allottees being less than 1,000 (One Thousand),

the Company shall provide a notice to the Escrow Agent, with a copy to the Selling Shareholders, in form as prescribed in **Annexure E** to this Agreement, and the Escrow Agent shall, within one Working Day of the receipt of notice from the Company, transfer the Offered Shares standing to the credit of the Escrow Demat Account immediately to the respective Selling Shareholder's demat account, as confirmed by respective Selling Shareholder.

For the avoidance of doubt, it is clarified that if the instruction pursuant to this Clause 3.2 (iv) is received after the transfer of relevant Offered Shares to the Allottees, the Company, the Selling Shareholder and the Escrow Agent shall take appropriate steps as necessary to cause the debit of the Offered Shares Allotted to the Allottees pursuant to the Offer from the demat account of such Allottees and credit such equity shares to the Escrow Demat Account and subsequently to respective Selling Shareholder's demat account.

### 3.3 Ownership of the Offered Shares

- (i) Each of the Selling Shareholder shall, until the Allotment Date, continue to be the beneficial owner of the respective Offered Shares, and each of the Selling Shareholders confirm severally and not jointly, that their respective Offered Shares are and shall, until the Allotment Date, continue to be free and clear of any

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney



liens or encumbrances.

- (ii) The Parties agree that during the period that the Offered Shares are held in the Escrow Demat Account, any dividend declared or paid on the Offered Shares shall be to the credit of the respective Selling Shareholder and, if paid, shall be released into a bank account notified in writing by the respective Selling Shareholder.
- (iii) Notwithstanding anything stated herein, till such time as the Escrow Demat Account has any Offered Shares, the beneficial interest in such Offered Shares shall be of the respective Selling Shareholders. The Selling Shareholder shall continue to exercise all rights in relation to their respective Offered Shares, including voting rights attached to such Offered Shares, at all times until such time the relevant Offered Shares are transferred to the demat accounts of the Allottees in accordance with this Agreement. However, if the Offered Shares, or any part thereof, are transferred back to any Selling Shareholders pursuant to this Agreement, the Selling Shareholders shall be deemed to have acquired ownership of such Offered Shares and shall enjoy the rights attached to such Offered Shares, as if no transfer had occurred.
- (iv) The Escrow Agent hereby agrees and undertakes to hold in escrow such Offered Shares credited to the Escrow Demat Account for and on behalf and in trust for the Selling Shareholders in accordance with the terms of this Agreement.
- (v) The Escrow Agent hereby agrees and confirms that it shall have no rights in respect of the Offered Shares other than as provided for in this Agreement. The Escrow Agent hereby agrees and undertakes that it shall not at any time, claim, have, be entitled to or exercise any voting rights or control over the Offered Shares. The Parties agree that during the period of the Offered Shares being held in the Escrow Demat Account, the Selling Shareholders shall be entitled to give any instructions in respect of any corporate actions (not being in the nature of a Transfer, except pursuant to the Offer in accordance with the terms of this Agreement) to be carried out relating to the Offered Shares, such as voting in any shareholders' meetings.

**3.4 Benefits in relation to the Offered Shares**

The Selling Shareholders shall be entitled to receive the benefits arising from any corporate actions taken by the Company as regards the respective Offered Shares until such time as it holds the beneficial interest in the respective Offered Shares, provided however that no corporate action will be given effect of a Transfer, except pursuant to the Offer in accordance with the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus or this Agreement.

**3.5 Representations and Obligations of the Escrow Agent**

- 3.5.1 The Escrow Agent agrees that it shall be solely responsible for the operation of the Escrow Demat Account and retain the Offered Shares in the Escrow Demat Account until the completion of events described in Clause 3.2 (ii), 3.2 (iii) and/or 3.2(iv) above, as the case may be. The Escrow Agent shall not act on any instructions to the contrary, in relation to the Escrow Demat Account, by any person including the Company or the Selling Shareholder.
- 3.5.2 The Escrow Agent hereby agrees and undertakes to implement all written instructions provided to it in accordance with the terms of this Agreement.
- 3.5.3 The Escrow Agent hereby acknowledges and shall ensure that the Escrow Demat Account will not be operated in any manner and for any purpose other than as provided in this Agreement. The Escrow Agent hereby agrees and undertakes not to comply with any instructions which are contrary to the terms of this Agreement.
- 3.5.4 The Escrow Agent shall instruct the Depositories not to recognize any transfer which is not in accordance with the

<b>RKB Global Limited</b>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b>	<b>Aryaman Financial Services Limited</b>	<b>Oneview Corporate Advisors Private Limited</b>	<b>Snehal Bhamare on behalf of Selling Shareholders</b>
				
<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Representative of their constituted Attorney</i>



terms of this Agreement.

3.5.5 The Escrow Agent represents, warrants, undertakes and covenants to the Company, the BRLMs and the Selling Shareholders that:

- (i) it has the necessary authority, competence, facilities and infrastructure to act as an escrow agent and to discharge its duties and obligations under this Agreement;
- (ii) this Agreement constitutes a valid, legal and binding obligation on its part, enforceable against it in accordance with the terms hereof;
- (iii) the execution, delivery and performance of this Agreement and any other document related thereto has been duly authorized and does not and will not contravene (i) any Applicable Law, regulation, judgment, decree or order of any Governmental Authority, (ii) its organizational documents, or (iii) any provisions of, or constitute a default under, any other agreement or instrument or undertaking to which it is a party or which is binding on any of its assets; and
- (iv) no lien or other encumbrance shall be created by it over the Escrow Demat Account or the Equity Shares deposited therein.

3.6 **Obligations of the Selling Shareholders**

Each of the Selling Shareholder agree that it shall not, for a period commencing from the date hereof and ending on the Allotment Date, take any steps to directly or indirectly, Transfer any Offered Shares or the legal or beneficial ownership of the Offered Shares or any of its rights or obligations under this Agreement, to any Person.

4. **TERMINATION**

4.1 **Termination**

This Agreement shall terminate upon the completion of the events mentioned in (a) Clause 3.2(ii), (b) Clause 3.2(ii) read with Clause 3.2 (iii), in case of under-subscription in the Offer or Clause 3.2(iv), in case of failure of the Offer, as applicable, in accordance with the terms of the Prospectus and applicable laws.

4.2 **Consequences of Termination**

4.2.1 Upon termination of this Agreement as per Clause 4.1 above, the Company shall confirm the termination of this Agreement to the Escrow Agent. Upon (a) due completion of the actions prescribed in Clause 3.2(ii), Clause 3.2(iii) and/or Clause 3.2(iv), as the case may be, and (b) receipt of confirmation from the Company regarding termination of this Agreement, the Escrow Agent shall inform the Depository and the Depository Participant, in the prescribed form specified in **Annexure F** to this Agreement, with a copy to the Selling Shareholder and the Company, to close the Escrow Demat Account.

4.2.2 Notwithstanding the termination of this Agreement, the Escrow Agent shall continue to be responsible for and shall ensure that:

- (i) the Offered Shares credited in the Escrow Demat Account have been duly transferred to the Allottees, and/or the Selling Shareholders, as per conditions mentioned in Clause 3.2(ii), Clause 3.2(iii) or Clause 3.2(iv), as applicable, and
- (ii) the Depository and the Depository Participant take appropriate steps to close the Escrow Demat Account.

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
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**4.3 Closure of the Escrow Demat Account**

4.3.1 The Escrow Agent shall endeavor to close the Escrow Demat Account within a period of two (2) Working Days from completion of the events outlined in Clause [4.2.1].

4.3.2 Notwithstanding Clause [4.3.1] above, in the event of the termination of this Agreement in accordance with Clause [4.1], the Escrow Agent shall credit the respective Offered Shares which are lying to the credit of the Escrow Demat Account to the respective Selling Shareholder Demat Accounts within one (1) Working Day of the completion of credit of sold shares in accordance with Clause 3.2(ii) or the receipt by the Escrow Agent of the Share Escrow Failure Notice in accordance with Clause 3.2(iv), as applicable and shall take necessary steps to ensure closure of the Escrow Demat Account, unless the Company, and the Selling Shareholder have instructed it otherwise in writing (“**Joint Instruction**”), with copies of the same sent to the BRLMs.

4.3.3 In case the Escrow Agent does not receive the Joint Instruction within one (1) Working Day of termination of this Agreement, the Escrow Agent shall credit the respective Offered Shares, which are lying to the credit of the Escrow Demat Account to the respective Selling Shareholder Demat Accounts in accordance with Clause [4.3.2] above and shall take necessary steps to ensure closure of the Escrow Demat Account. Upon debit and delivery of such Equity Shares which are lying to the credit of the Escrow Demat Account and closure of the Escrow Demat Account, as set out in this Clause [4.3], the Escrow Agent shall be released and discharged from any and all further obligations arising in connection with this Agreement.

**4.4 Survival**

The provisions of this Clause 4.4, and Clauses 4.3 (*Closure of the Escrow Demat Account*), 5 (*Indemnity*), 6.1 (*Notices*), 6.4 (*Dispute Resolution, Governing Law and Jurisdiction*), and 6.9 (*Confidentiality*) shall survive the termination of this Agreement.

**5. INDEMNITY**

The Escrow Agent hereby agrees to, and shall keep, the Company, the Selling Shareholder, the BRLMs and their respective Affiliates, directors, officers, agents fully indemnified against any claims, actions, causes of action, suits, demands, damages, claims for fees, costs, charges and expenses (including interest, penalties, attorney’s fees, accounting fees, losses arising from difference or fluctuation in exchange rates of currencies and investigation costs) or losses, including pursuant to any legal proceedings instituted against the Company and/or the Selling Shareholder and/or the BRLMs, including their respective affiliates or any other party relating to or resulting from any delay or from its own breach, negligence, fraud, misconduct or willful default if any, in performing its duties, obligations and responsibilities under this Agreement.

**6. GENERAL**

**6.1 Notices**

Any notices, requests, demands or other communication required or permitted to be given under this Agreement or for the purpose of this Agreement shall be written in English language and shall be delivered in person, or sent by courier or by certified or registered mail, postage prepaid or transmitted by facsimile and properly addressed as follows:

<b>RKB Global Limited</b>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b>	<b>Aryaman Financial Services Limited</b>	<b>Oneview Corporate Advisors Private Limited</b>	<b>Snehal Bhamare on behalf of Selling Shareholders</b>
				
<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Representative of their constituted Attorney</i>



**If to the Company:**

**RKB GLOBAL LIMITED**

Plot No. 22, Village - Zadkhair, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra, India, 421312  
Telephone: 022-61925555  
Email: [virat@rkb.co.in](mailto:virat@rkb.co.in)  
Attention: Alok Shah

**If to the Selling Shareholders as mentioned in Annexure A**

**Name: Snehal Bhamare (Acting on behalf Selling Shareholders)**

Address: Plot No. 22, Village - Zadkhair,  
Vada, Palghar, Kondhale,  
Thane, Wada, Maharashtra,  
India, 421312  
Tel: 022-61925555/56  
Email: [cs@rkb.co.in](mailto:cs@rkb.co.in)

**If to the BRLMs:**

**ARYAMAN FINANCIAL SERVICES LIMITED**

60, Ground Floor, Khatau Building,  
Alkesh Dinesh Modi Marg, Fort,  
Mumbai - 400 001.  
Telephone: +91 - 22. - 6216 6999  
Attention: Mr. Vatsal Ganatra/ Mr. Shripal Shah  
Email: [info@afsl.co.in](mailto:info@afsl.co.in)

AND


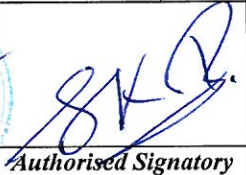


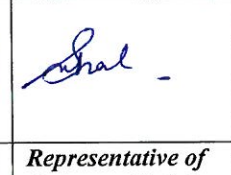
**ONEVIEW CORPORATE ADVISORS PRIVATE LIMITED**

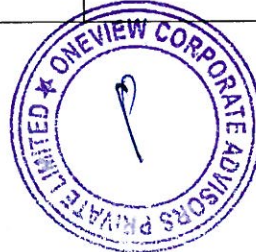
619 & 620, 6th Floor,  
The Summit Business Bay,  
266/1-172, Gundavali,  
Andheri Kurla Road,  
Andheri (East),  
Mumbai - 400 093  
Attention: Akshay Kothari  
Email: [akshay.kothari@oneviewadvisors.com](mailto:akshay.kothari@oneviewadvisors.com)

**If to the Escrow Agent/Registrar to the Offer**

**MUFG INTIME INDIA PRIVATE LIMITED  
(FORMERLY LINK INTIME INDIA PRIVATE LIMITED)**

C-101, Embassy 247,  
Lal Bahadur Shastri Marg, Vikhroli (West),  
Mumbai City, Mumbai, Maharashtra, India,  
400083  
Tel No.: +91 22 4918 6000  
Email: [haresh.hinduja@in.mpms.mufg.com](mailto:haresh.hinduja@in.mpms.mufg.com)  
Attention: Haresh Hinduja, Head-Primary Market

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney



**6.2 Assignment**

The rights and obligations under this Agreement shall not be assigned by any Party to any Person. Any attempted assignment in contravention of this provision shall be void.

**6.3 Further Assurances**

The Parties shall, with reasonable diligence, do all such things and provide all such reasonable assurances as may be required to consummate the transactions contemplated by this Agreement in the manner contemplated herein, and each Party shall provide such further documents or instruments required by any other Party as may be reasonably necessary or desirable to effect the purpose of this Agreement and carry out its provisions, whether before or after the Allotment Date.

**6.4 Dispute Resolution, Governing Law and Jurisdiction**

6.4.1 This Agreement shall be governed by and construed in accordance with the laws of India.

6.4.2 The courts at Mumbai shall have exclusive jurisdiction in respect of all matters relating to or arising out of this Agreement.

**6.5 Supersession**

This Agreement supersedes all prior agreements, understandings, negotiations and discussions, whether oral or written, among the Parties relating to the subject matter hereof.

**6.6 Amendments**

No amendment, supplement, modification or clarification to this Agreement shall be valid or binding unless set forth in writing and duly executed by all of the Parties to this Agreement.

**6.7 Successors**


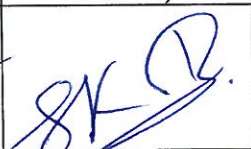


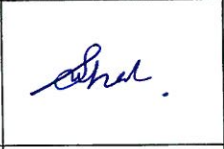
The provisions of this Agreement shall ensure to the benefit of and be binding on the Parties and their respective successors (including, without limitation, any successor by reason of amalgamation, scheme of arrangement, merger, de-merger or acquisition of any Party) and legal representatives.



**6.8 Severability**

If one or more of the provisions of this Agreement shall for any reason be held to be invalid, illegal or unenforceable in any respect under applicable law, such invalidity, illegality or unenforceability shall not affect any other provisions of this Agreement, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision had never been contained in this Agreement, and the remaining provisions of this Agreement shall be given full force and effect.

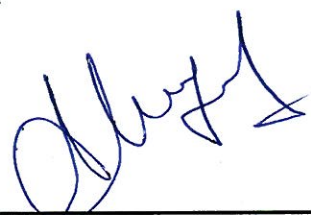
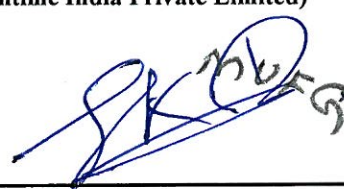




**6.9 Confidentiality**

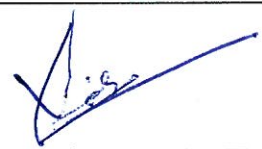
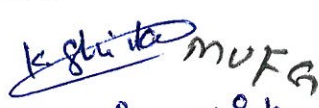

6.9.1 Each Party shall keep all information and other materials passing between it and the other Parties in relation to the transactions contemplated by this Agreement, which was either designated as confidential or which was by its nature, confidential (“**Confidential Information**”), and shall not divulge such information to any other person or use such Confidential Information other than:

<p><b>RKB Global Limited</b></p>	<p><b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b></p>	<p><b>Aryaman Financial Services Limited</b></p>	<p><b>Oneview Corporate Advisors Private Limited</b></p>	<p><b>Snehal Bhamare on behalf of Selling Shareholders</b></p>
				
<p><i>Authorised Signatory</i></p>	<p><i>Authorised Signatory</i></p>	<p><i>Authorised Signatory</i></p>	<p><i>Authorised Signatory</i></p>	<p><i>Representative of their constituted Attorney</i></p>

- (i) its select employees, agents or advisors that it reasonably determines need to receive the Confidential Information in connection with the provisions and performance of this Agreement.
- (ii) any person to whom it is required by law or any applicable regulation to disclose such information or at the request of any regulatory or supervisory authority with whom it customarily complies.

<b>RKB Global Limited</b>  <hr/> <i>Authorised Signatory</i>	<b>MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)</b>   <hr/> <i>Authorised Signatory</i>
<b>Aryaman Financial Services Limited</b>   <hr/> <i>Authorised Signatory</i>	<b>Snehal Bhamare on behalf of Selling Shareholders</b>  <hr/> <i>Representative of their constituted Attorney</i>

<b>Witness 1:</b>  Name: <u>VIJESHAL P. GUPTA</u> Place: <u>MUMBAI</u>	<b>Witness 2:</b>  Name: <u>Kalpana Shirke</u> Place: <u>Mumbai</u>
<b>Witness 3:</b>  Name: <u>Stuti Shah</u> Place: <u>Mumbai</u>	<b>Witness 4:</b> <u>Abhichit</u> Name: <u>Abhichit Mohan Khocher</u> Place: <u>Mumbai</u>

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
 		 		
<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Authorised Signatory</i>	<i>Representative of their constituted Attorney</i>



ANNEXURE A

Date: [●]

To,

[Company]  
[Selling Shareholder]

Dear Sir,

Re: Share Escrow Agreement dated December 02, 2025 ("Share Escrow Agreement")

In terms of clause 2.2 of the Share Escrow Agreement, we confirm that we have opened the share escrow demat account with [●]. The details of the escrow demat account are as follows: -





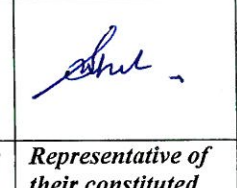
- Depository: [NSDL/CDSL]
- Depository Participant: [●]
- DPID: [●]
- Client ID: [●]
- Account Name/Number: [●]

For and on Behalf of MUG INTIME INDIA PRIVATE LIMITED  
(FORMERLY LINK INTIME INDIA PRIVATE LIMITED)

\_\_\_\_\_  
Authorised Signatory



Cc:  
Aryaman Financial Services Limited  
Oneview Corporate Advisors Private Limited

RKB Global Limited	MUG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney



**ANNEXURE B**

To:

[Depository Participant]

Copy to:

[Company]  
 [Selling Shareholder]  
 [Aryaman Financial Services Limited]  
 [Oneview Corporate Advisors Private Limited]

Dear Sir,

Re: Escrow demat account number [●] (“Escrow Demat Account”)

We hereby instruct you to transfer on [●], the equity shares of **RKB GLOBAL LIMITED** (the “Company”), aggregating to [●] Equity Shares, deposited in Escrow Demat Account to the successful allottees in the initial public offering of the Company, as per the annexed list. *[List of successful allottees and relevant details to be annexed to this letter]*

Please acknowledge your acceptance of the instructions on the copy attached to this letter.

**For and on Behalf of MUFG INTIME INDIA PRIVATE LIMITED  
 (FORMERLY LINK INTIME INDIA PRIVATE LIMITED)**

\_\_\_\_\_  
 Authorised Signatory



RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
 Authorised Signatory	 Authorised Signatory	 Authorised Signatory	 Authorised Signatory	 Representative of their constituted Attorney



**ANNEXURE C**

To:

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

Copy to:

[Selling Shareholder]  
 [Aryaman Financial Services Limited]  
 [Oneview Corporate Advisors Private Limited]

Dear Sir,

Re: Escrow demat account number [●] (“Escrow Demat Account”)

Further to your letter to the Aryaman Capital Markets Limited dated [●] for transfer of certain Offered Shares to successful allottees, on account of under-subscription in initial public offering of RKB Global Limited (the “Company”), we hereby instruct you to take appropriate actions and instruct Aryaman Capital Markets Limited, the Depository Participant, to transfer the balance [●] equity shares of the Company, deposited in the Escrow Demat Account which remain unallotted in the Offer, in the following manner:

[●] equity shares to be transferred to demat account no. [●];  
 [These will be the details of the selling shareholder’ respective accounts.]

Capitalized terms not defined herein shall have the same meaning as ascribed to them in the Share Escrow Agreement and the Red Herring Prospectus or the Prospectus, as the case may be.

**For and on behalf of RKB Global Limited**

  
 \_\_\_\_\_  
 Authorized Signatory



RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Representative of their constituted Attorney





**ANNEXURE D**

To:  
Aryaman Capital Markets Limited  
Oneview Corporate Advisors Private Limited

Copy to:

RKB Global Limited  
Selling Shareholders  
Aryaman Financial Services Limited  
Oneview Corporate Advisors Private Limited

Dear Sir,

Re: Escrow demat account number [●] (“Escrow Demat Account”)

We hereby instruct you to transfer the balance [●] equity shares of RKB Global Limited, deposited in the Escrow Demat Account in the following manner:

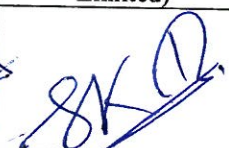


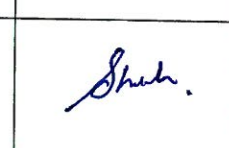
[●] equity shares to be transferred to demat account no. [●];  
[These will be the details of the selling shareholder’ respective accounts.]

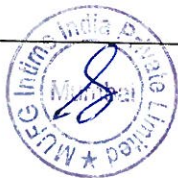
[These will be the details of the selling shareholder’ respective accounts. In case of under subscription, where some shares are also allotted to applicants, two instructions will need to be provided by Escrow Agent to DP. One, instruction for shares allotted to successful applicants in form Annexure B, and Two, for balance shares, instruction for returning of shares to selling shareholder in form Annexure D.]

**For and on Behalf of MUFG INTIME INDIA PRIVATE LIMITED  
(FORMERLY LINK INTIME INDIA PRIVATE LIMITED)**

\_\_\_\_\_  
Authorized Signatory



RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Representative of their constituted Attorney



**ANNEXURE E**

To,

[Registrar]

Copy to:

[Selling Shareholder]

[Aryaman Financial Services Limited]

[Oneview Corporate Advisors Private Limited]

Dear Sirs,

**Sub: Share escrow failure notice pursuant to Clause 3.2(iv) of the Share Escrow Agreement dated December 02, 2025 (the "Agreement")**

Pursuant to Clause 3.2(iv) of the Share Escrow Agreement, we write to inform you that [describe the failure of Offer event].


We hereby instruct you to transfer the [●] equity shares of RKB Global Limited, deposited in the Escrow Demat Account in the following manner:

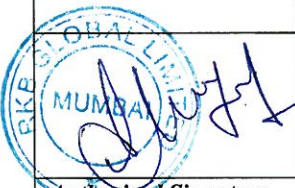
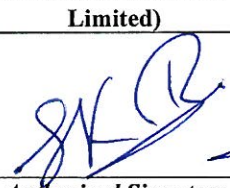
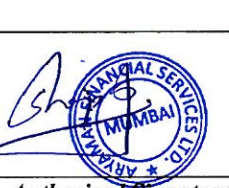
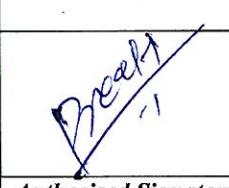
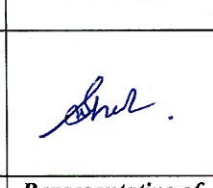
[●] equity shares to be transferred to demat account no. [●];  
 [These will be the details of the selling shareholder' respective accounts.]

Capitalised terms not defined herein shall have the same meaning as ascribed to them in the Share Escrow Agreement.

Kindly acknowledge the receipt of this letter.

**For and on behalf of RKB Global Limited**

  
 Authorised Signatory 

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney





**ANNEXURE F**

To:

[Depository]

[Depository Participant]

Copy to:

[Company]  
 [Selling Shareholder]  
 [Aryaman Financial Services Limited]  
 [Oneview Corporate Advisors Private Limited]

Dear Sir,

Re: Escrow demat account number [●] (“Escrow Demat Account”)

This is in furtherance of our instructions to [●] (*depository participant*) dated [●] for transfer of [●] equity shares of RKB Global Limited (the “Company”) held in the captioned Escrow Demat Account, to the relevant demat account(s) as mentioned in our letter(s).

[The abovementioned refers to instructions by Escrow Agent to DP in form Annexure B or Annexure D or Annexure F, as relevant, and details to be appropriately filled in]

We have received confirmation that pursuant to the transfer as per our instructions, the Escrow Demat Account does not hold any equity shares of the Company as on date. We hereby instruct you close the Escrow Demat Account. In this regard, please find attached the duly filled account closing form as per your requirements.

**For and on Behalf of MUFG INTIME INDIA PRIVATE LIMITED  
 (FORMERLY LINK INTIME INDIA PRIVATE LIMITED)**

\_\_\_\_\_  
 Authorised Signatory



Cc:  
 [Aryaman Financial Services Limited]  
 [Oneview Corporate Advisors Private Limited]

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney



**ANNEXURE G**

To

[Each Selling Shareholder]

Copy to:

[Company]

[Aryaman Financial Services Limited]

[Oneview Corporate Advisors Private Limited]

Dear Sir,

Re: Clause 3.1 of the Selling Shareholder' Escrow Agreement

Pursuant to Clause 3.1 of the Selling Shareholder' Escrow Agreement, we write to inform you that the Offer Opening Date for the Offer is [●] and, therefore, the Deposit Date is [●].

In accordance with the Selling Shareholder' Escrow Agreement, we request you to transfer [●] Equity Shares to the following Escrow Demat Account:


[details of the Escrow Demat Account]

Capitalised terms not defined herein shall have the meaning ascribed to them in the Selling Shareholders' Escrow Agreement.

For and on Behalf of MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED)


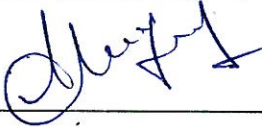



\_\_\_\_\_  
**Authorised Signatory**








RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
 <i>Authorised Signatory</i>	 <i>Authorised Signatory</i>	 <i>Authorised Signatory</i>	 <i>Authorised Signatory</i>	<i>Representative of their constituted Attorney</i>

ANNEXURE H

**LIST OF AUTHORIZED SIGNATORIES**

For the Company	Specimen Signature
Virat Shah	
Alok Shah	
<b>Selling Shareholders through Representative of their constituted Attorney</b>	
Snehal Bhamare	
<b>For the Escrow Agent</b>	
Sumit Dudani	









RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
				
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney



**ANNEXURE 1**

**LIST OF SELLING SHAREHOLDERS**

SR. NO.	SHAREHOLDERS NAME	NO. OF SHARES OFFERED	DATE OF CONSENT	DATE OF POA
1.	GAURAV KAPOOR	Up to 2,00,000 Equity Shares	24-11-2025	24-11-2025
2.	KENIN KUMAR JAYANTILAL JAIN	Up to 1,25,000 Equity Shares	02-12-2025	02-12-2025
3.	JAGRUTI TUSHAR PATEL	Up to 95,455 Equity Shares	25-11-2025	25-11-2025
4.	JATIN R MANSATA	Up to 50,000 Equity Shares	27-11-2025	27-11-2025
5.	MEHUL JAYSUKH PAREKH	Up to 50,000 Equity Shares	26-11-2025	27-11-2025
6.	GUNJAN VINOD MEHTA	Up to 46,000 Equity Shares	25-11-2025	26-11-2025
7.	MASPIRE ENTERPRISE LLP	Up to 45,500 Equity Shares	26-11-2025	26-11-2025
8.	TUSHAR S PATEL	Up to 45,455 Equity Shares	02-12-2025	25-11-2025
9.	NAVEEN SINGH	Up to 40,000 Equity Shares	25-11-2025	25-11-2025
10.	SHARDA & SONS BAKING HOUSE PVT. LTD.	Up to 37,236 Equity Shares	02-12-2025	02-12-2025
11.	MANJULA MAHENDRA SANGOI	Up to 30,000 Equity Shares	24-11-2025	24-11-2025
12.	PUNIT MANJIBHAI PATEL HUF	Up to 30,000 Equity Shares	02-12-2025	02-12-2025
13.	ADITYA MEHTANI	Up to 28,615 Equity Shares	02-12-2025	02-12-2025
14.	RAHUL BATRA	Up to 25,000 Equity Shares	24-11-2025	24-11-2025
15.	DINESH KUMAR	Up to 25,000 Equity Shares	27-11-2025	27-11-2025
16.	ANITA SINGH	Up to 25,000 Equity Shares	26-11-2025	27-11-2025
17.	SANTOSH KUMAR PANDEY	Up to 25,000 Equity Shares	26-11-2025	27-11-2025
18.	AMBALAL JIVRAJ SHAH HUF	Up to 25,000 Equity Shares	27-11-2025	27-11-2025
19.	KEYUR YOGESH AJMERA	Up to 25,000 Equity Shares	28-11-2025	02-12-2025
20.	MOHAR INVESTMENTS LLP	Up to 25,000 Equity Shares	02-12-2025	02-12-2025
21.	MANGAL KESHAV CAPITAL LIMITED	Up to 25,000 Equity Shares	27-11-2025	27-11-2025
22.	SVASTHA CONSULTING LLP	Up to 25,000 Equity Shares	26-11-2025	28-11-2025
23.	ANU AGARWAL	Up to 25,000 Equity Shares	26-11-2025	26-11-2025
24.	DILIPKUMAR KARODIMAL KHANDELWAL	Up to 23,500 Equity Shares	25-11-2025	25-11-2025
25.	DEVANSH JITENDRA KHANDOL	Up to 23,000 Equity Shares	26-11-2025	26-11-2025
26.	KEVAL JITENDRA KHANDOL	Up to 23,000 Equity Shares	26-11-2025	26-11-2025
27.	ANKIT.BHUTORIA	Up to 23,000 Equity Shares	27-11-2025	28-11-2025
28.	POONAM ANCHALIA	Up to 23,000 Equity Shares	02-12-2025	02-12-2025
29.	MAHESH KUMAR JALAN	Up to 23,000 Equity Shares	02-12-2025	02-12-2025
30.	NIHAL BOTHRA	Up to 22,727 Equity Shares	02-12-2025	02-12-2025
31.	JAISUKH VINIMOY PVT. LTD.	Up to 22,700 Equity Shares	24-11-2025	25-11-2025
32.	BHAVNA YOGESH PATEL	Up to 21,000 Equity Shares	02-12-2025	02-12-2025
33.	ASHNI AKARSH MEHTA	Up to 20,000 Equity Shares	27-11-2025	27-11-2025
34.	AMITA N SHROFF	Up to 20,000 Equity Shares	24-11-2025	26-11-2025
35.	NARENDRA DEVCHAND CHHAJED HUF	Up to 20,000 Equity Shares	27-11-2025	27-11-2025
36.	SURENDER KUMAR AGGARWAL	Up to 20,000 Equity Shares	21-11-2025	24-11-2025
37.	VINAY KUMAR CHAWLA HUF	Up to 20,000 Equity Shares	25-11-2025	25-11-2025
38.	APNEET KAHLON	Up to 20,000 Equity Shares	26-11-2025	25-11-2025
39.	KRISH DILIPKUMAR CHHAJED	Up to 20,000 Equity Shares	27-11-2025	27-11-2025
40.	JIGISHA AMIT ZAVERI	Up to 20,000 Equity Shares	02-12-2025	02-12-2025




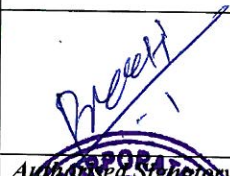





RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
				Representative of their constituted Attorney

SR. NO.	SHAREHOLDERS NAME	NO. OF SHARES OFFERED	DATE OF CONSENT	DATE OF POA
41.	KAVITA RAJEEV AGARWAL	Up to 20,000 Equity Shares	02-12-2025	02-12-2025
42.	MASATYA TECHNOLOGIES PRIVATE LIMITED	Up to 20,000 Equity Shares	02-12-2025	02-12-2025
43.	MALYADRI SOMINENI	Up to 18,200 Equity Shares	02-12-2025	02-12-2025
44.	HIMANSHU WADHER	Up to 17,000 Equity Shares	25-11-2025	25-11-2025
45.	SANTANU MIHIR BASU	Up to 17,000 Equity Shares	25-11-2025	25-11-2025
46.	VINEETH KUMAR ANCHALIA	Up to 17,000 Equity Shares	02-12-2025	02-12-2025
47.	SHAURYASINH RANJEETSINH GOHIL	Up to 15,000 Equity Shares	25-11-2025	25-11-2025
48.	DHARMESH NARENDRA JOSHI	Up to 15,000 Equity Shares	29-11-2025	27-11-2025
49.	PRASHANT D PAWAR	Up to 13,636 Equity Shares	02-12-2025	02-12-2025
50.	BHAVESH RAMESHCHANDRA UDANI	Up to 13,500 Equity Shares	02-12-2025	02-12-2025
51.	ANAND CHANDRAKANT SHAH	Up to 13,000 Equity Shares	25-11-2025	24-11-2025
52.	PARVEEN VATS	Up to 13,000 Equity Shares	25-11-2025	25-11-2025
53.	SURAJ ASHOK VARMA	Up to 12,500 Equity Shares	27-11-2025	27-11-2025
54.	SEEMA DIXIT CHHAJED	Up to 11,700 Equity Shares	27-11-2025	27-11-2025
55.	DWEEP DIXIT CHHAJED	Up to 11,700 Equity Shares	27-11-2025	27-11-2025
56.	TILU VISHNU SHETYE	Up to 11,000 Equity Shares	02-12-2025	02-12-2025
57.	LATABEN SHAMJIBHAI MUNGARA	Up to 10,100 Equity Shares	30-11-2025	30-11-2025
58.	NANDINI SHRIKRISHNA DESHMUKH	Up to 10,000 Equity Shares	27-11-2025	02-12-2025
59.	KENIL NEMCHAND SAVLA	Up to 10,000 Equity Shares	21-11-2025	21-11-2025
60.	MEHUL VINAYKUMAR DOSHI	Up to 10,000 Equity Shares	22-11-2025	26-11-2025
61.	DEEPAK SHIVAJI SAWANT	Up to 10,000 Equity Shares	26-11-2025	26-11-2025
62.	DIMPLE DILIPKUMAR CHHAJED	Up to 10,000 Equity Shares	27-11-2025	27-11-2025
63.	ISHIKA DILIPKUMAR CHHAJED	Up to 10,000 Equity Shares	27-11-2025	27-11-2025
64.	DIXIT DEVCHAND CHHAJED	Up to 10,000 Equity Shares	27-11-2025	27-11-2025
65.	DINESH KUMAR JAIN	Up to 10,000 Equity Shares	27-11-2025	27-11-2025
66.	HETAL S CHAUHAN	Up to 9,100 Equity Shares	26-11-2025	26-11-2025
67.	KAVITA NIRAJ BUBNA	Up to 9,100 Equity Shares	02-12-2025	02-12-2025
68.	SRINIVASARAO GOKAVARAPU	Up to 9,091 Equity Shares	02-12-2025	02-12-2025
69.	LAKHANKIYA SHAILESHKUMAR H	Up to 9,090 Equity Shares	02-12-2025	02-12-2025
70.	SAROJ DEVI DHANUKA	Up to 9,000 Equity Shares	25-11-2025	25-11-2025
71.	VINU MAMMEN	Up to 9,000 Equity Shares	02-12-2025	02-12-2025
72.	SHAMJIBHAI H MUNGRA	Up to 8,400 Equity Shares	30-11-2025	30-11-2025
73.	AIRIT MEDIA LLP	Up to 8,000 Equity Shares	20-11-2025	20-11-2025
74.	TEJAS DHARAMSI CHHICHHIA	Up to 7,500 Equity Shares	25-11-2025	25-11-2025
75.	GAURAV P SHAH	Up to 7,000 Equity Shares	02-12-2025	02-12-2025
76.	DIPESH SATISH KAMDAR	Up to 7,000 Equity Shares	02-12-2025	02-12-2025
77.	VIVEK LALCHAND SAINI	Up to 5,200 Equity Shares	02-12-2025	02-12-2025
78.	SHITALBHAI PRAVINCHANDRA SHAH	Up to 5,000 Equity Shares	25-11-2025	25-11-2025
79.	PRITY MANTOSH KUMAR	Up to 5,000 Equity Shares	26-11-2025	27-11-2025
80.	ANAND SURESH CHAMARIA	Up to 5,000 Equity Shares	26-11-2025	26-11-2025
81.	GAURAV MAHENDRA SHAH	Up to 5,000 Equity Shares	24-11-2025	24-11-2025
82.	RONAK ASHISH SHAH	Up to 5,000 Equity Shares	24-11-2025	24-11-2025
83.	RAJESH H SETHIA	Up to 5,000 Equity Shares	26-11-2025	26-11-2025
84.	KENIL NEMCHAND SAVLA HUF	Up to 5,000 Equity Shares	21-11-2025	21-11-2025
85.	USHA HARESHKUMAR SHAH	Up to 5,000 Equity Shares	27-11-2025	27-11-2025

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
Authorised Signatory	Authorised Signatory	Authorised Signatory	Authorised Signatory	Representative of their constituted Attorney



SR. NO.	SHAREHOLDERS NAME	NO. OF SHARES OFFERED	DATE OF CONSENT	DATE OF POA
86.	ASHISH MOHAN SHRIVASTAVA	Up to 5,000 Equity Shares	26-11-2025	27-11-2025
87.	DIMPLE RAKESHKUMAR SHAH	Up to 5,000 Equity Shares	27-11-2025	27-11-2025
88.	ASHA JITENDRAKUMAR SHAH	Up to 5,000 Equity Shares	27-11-2025	27-11-2025
89.	RAKESHKUMAR MITHALAL SHAH HUF	Up to 5,000 Equity Shares	27-11-2025	27-11-2025
90.	JITENDRAKUMAR MITHALAL SHAH HUF	Up to 5,000 Equity Shares	27-11-2025	27-11-2025
91.	DARPAN JITENDRAKUMAR SHAH	Up to 5,000 Equity Shares	02-12-2025	27-11-2025
92.	ARVIND LAXMAN BAIT	Up to 5,000 Equity Shares	02-12-2025	02-12-2025
93.	MANVI JAIN	Up to 5,000 Equity Shares	02-12-2025	02-12-2025
94.	HITESH VINODBHAI JOSHI	Up to 5,000 Equity Shares	25-11-2025	25-11-2025
95.	HINABEN BRIJESHBHAI GANDHI	Up to 5,000 Equity Shares	25-11-2025	25-11-2025
96.	DEVAANYA TRADING LLP	Up to 5,000 Equity Shares	26-11-2025	26-11-2025
97.	PRAFULLA KANAIYALAL SARVAIYA	Up to 5,000 Equity Shares	02-12-2025	02-12-2025
98.	SUNITA LALCHAND SAINI	Up to 4,800 Equity Shares	02-12-2025	02-12-2025
99.	LEENA MANOJ MEHTA	Up to 4,570 Equity Shares	25-11-2025	26-11-2025
100.	PRATIK DILIP KAMANI	Up to 4,000 Equity Shares	02-12-2025	02-12-2025
101.	KAVITA RAJESH CHOKHANI	Up to 3,500 Equity Shares	26-11-2025	26-11-2025
102.	LEKHA ANAND CHAMARIA	Up to 3,500 Equity Shares	26-11-2025	26-11-2025
103.	AMIT MANILAL DEDHIA	Up to 2,500 Equity Shares	24-11-2025	24-11-2025
104.	KOMAL MANISH DEDHIA	Up to 2,500 Equity Shares	24-11-2025	24-11-2025
105.	MANSUKHLAL VERSH DEDHIA	Up to 2,500 Equity Shares	24-11-2025	24-11-2025
106.	DHARMESH KANTILAL SAVLA	Up to 2,500 Equity Shares	24-11-2025	24-11-2025
107.	VAIBHAV KANTILAL SAVLA	Up to 2,500 Equity Shares	24-11-2025	24-11-2025
108.	REEMA SAHIL NAIR	Up to 2,500 Equity Shares	02-12-2025	02-12-2025
109.	NILESH GADA	Up to 2,500 Equity Shares	02-12-2025	02-12-2025
110.	SANJAY CHHOTALAL SHAH	Up to 2,500 Equity Shares	02-12-2025	02-12-2025
111.	VAISHALI KETAN NAGDA	Up to 2,500 Equity Shares	02-02-2025	02-12-2025
112.	SACHIN VALLABHJI GALA	Up to 2,275 Equity Shares	26-11-2025	01-12-2025
113.	ATMAKUR DHANALAXMI	Up to 2,000 Equity Shares	27-11-2025	27-11-2025
114.	SACHIN WADHWA	Up to 2,000 Equity Shares	25-11-2025	26-11-2025
115.	MITESH DILIPBHAI BORKHETARIA	Up to 2,000 Equity Shares	25-11-2025	25-11-2025
116.	LINABEN VIMALBHAI PARMAR	Up to 2,000 Equity Shares	25-11-2025	25-11-2025
117.	JAGDISH VINUBHAI KOLADIYA	Up to 1,850 Equity Shares	30-11-2025	30-11-2025
<b>TOTAL</b>		<b>Up to 20,20,000 Equity Shares</b>		

RKB Global Limited	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)	Aryaman Financial Services Limited	Oneview Corporate Advisors Private Limited	Snehal Bhamare on behalf of Selling Shareholders
				
 Authorised Signatory	 Authorised Signatory	 Authorised Signatory	 Authorised Signatory	Representative of their constituted Attorney